



NISM V-A PGDM - Finance BBDU Graduate Excel Client Onboarding Mutual Funds			
ACADEMICS			
Degree	Institute	Percent	Year
PGDM FS	Jaipuria Institute of Management, Lucknow	68.48%	2027
B.Com	Babu Banarasi Das University	73%	2025
Class XII	City Montessori School, Lucknow	86.88%	2021
Class X	City Montessori School, Lucknow	76%	2019
SUMMER INDUSTRIAL INTERNSHIP PROGRAM (SIIP)			
Groww AMC		Relationship Manager Intern	May-Jun 2026
Relationship Management, Distributor Engagement and Mutual Fund Distribution			
• Empanelled and onboarded MFDs/investors on MF Astra; explained digital onboarding, SIP process, mutual fund products and Astra Wealth onboarding. • Conducted meetings with MFDs, IFAs and national brokers including Angel One; addressed distributor concerns and promoted MF Astra adoption. • Worked with the UP Regional Head; onboarded multiple MFDs and strengthened sales, communication and relationship-management skills.			
FIELD IMMERSION INDUSTRY PROGRAM (FIIP)			
Allworth Finserv			2025
• Learned mutual fund fundamentals across equity, debt, hybrid, ELSS, index and liquid funds offered by leading AMCs. • Interacted with prospective investors, explained basic investment concepts, and assisted Angel One Demat account opening/customer acquisition. • Achievement: Successfully opened 20 Demat accounts through Angel One.			
LIVE PROJECTS			
Live Project "VenueWale" - Business Orientation Project			Sep 2025
• Built a venue-booking platform concept with verified listings, pricing and availability; prepared Figma prototype, business model and investor pitch deck.			
Rural Immersion Program (RIP) - Jaipuria Institute of Management			2025
• Conducted household surveys and stakeholder interactions to assess education, sanitation, livelihood, financial inclusion and environmental challenges. • Proposed SDG-aligned recommendations to improve community well-being and support sustainable rural development.			
CERTIFICATIONS			
NISM	NISM Series V-A (5A) - Mutual Fund Distributors Certification		2026
LinkedIn Learning	Excel for Corporate Finance Professionals; AI & Business Strategy		2025
ACTIVITIES AND ACHIEVEMENTS			
Events	Won 1st prize in Startup Stock Exchange; secured 3rd prize in Business Orientation Program.		2025
SKILLS			
Hard Skills	MS Excel; PowerPoint; Mutual Funds; Client Onboarding; MF Astra; Demat Account Opening		
Soft Skills	Relationship Management; Business Communication; Sales; Customer Acquisition; Problem Solving; Teamwork		
INTERESTS			
Cricket; Travelling			